



FRANCHISE APPLICATION FORM

We are seeking like minded business operators who are looking for a business opportunity with a difference. In order for us to assess if you have the qualities we are looking for, please fill in the form below – be honest – the answers you provide will help us determine your suitability for a franchise. Completing the form in full will allow your application to be assessed without delay.

If you are looking at operating the franchise with another person (ie. Husband and Wife or another business partner) please download and complete Form for each party who will have a vested interest.

PERSONAL INFORMATION			
Full Name			
Phone Numbers	Mobile	Home	Other
Email Address			
Date of Birth		Drivers Licence #	
Marital Status		No. of Dependents	
Home Address			
Postal Address			
Business Ownership	What % do you expect to hold?		
	Will your spouse be active in the Business?		
Business Role	What role do you see yourself performing in the Business?		
Other Interest/s	Please provide details of other directorships/business interests you will retain		
Health	Please describe your general health and wellbeing		

QUALIFICATIONS, TRAINING & EXPERIENCE

Qualifications	Please detail any relevant personal qualifications, Degrees or Diplomas
Training/Experience	Please detail any relevant training in the financial services industry
Membership/s	Please detail memberships of any financial services industry associations

EMPLOYMENT HISTORY

Occupation		
Position		
Company		
Type of Business		
Contact Person		Phone
Period of Employment		
Reason for Leaving		
Role Overview		

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REFERENCES

Please provide 2 business and 1 personal reference

Name:		Position	
Company		Phone	
Nature of Reference			
Name:		Position	
Company		Phone	
Nature of Reference			
Name:		Position	
Company		Phone	
Nature of Reference			

CONVICTIONS AND LEGAL PROCEEDINGS

Provide details of any conviction against you personally

Place & Year of Conviction	
Type of Offence	
Penalty	

Provide details of any proceedings, whether legal or administrative in nature of which you or any company which you were director, share holder or owner have been subjected

Plaintiff Name	
Defendant Name	
Year Issued	
Year Concluded	
Subject & Details of Proceeding	
Nature of Judgement Awarded for or against	

FINANCIAL INFORMATION

Have you ever been Bankrupt or subject to any part of the Bankruptcy Act? Yes No

If yes, please provide details:

Have you ever been a director or shareholder of a company which has been placed into receivership, administration or liquidation? Yes No

If yes, please provide details:-

STATEMENT OF FINANCIAL POSITION

Assets & Liabilities Statement

Assets	\$	Liabilities	\$
Property – Owner Occupied		Mortgage	
Property – Investment		Mortgage	
Property – Investment		Mortgage	
Motor Vehicles		Loans/Lease	
Business Interests		Loans	
Cash at Bank		Credit Cards	
Superannuation		Interest Free Loans	
Other Assets		Other Loans/Debts	
TOTAL	\$	TOTAL	\$

Household Income & Expenditure

Income	\$	Expenditure	\$
Salary/Wage 1		Mortgage Repayments	
Salary/Wage 2		Mortgage Repayments	
Rental Income		Investment Loan Repayments	
Dividends/Interest		Credit Card Repayments	
Other Income		Living Expenses	
TOTAL	\$	TOTAL	\$

GENERAL INFORMATION

Please explain your interest in purchasing a Debt Rescue Franchise and what in particular attracted you?

How do you intend to fund the initial cost of the franchise?

Do you feel you have adequate finances to cover working capital, initial marketing and your own remuneration for the first 3-6 months?

Why have you decided to operate your own business?

Why do you believe you are suited to a Debt Rescue Franchise?

Do you have another similar business you are looking to add the Debt Rescue Franchise to?

Do you have existing relationships in the Financial Services Industry? (eg. Accountants, Finance Brokers, etc)

Why do you feel you will be successful Debt Rescue Franchise owner?

How many hours per week are you planning to work in the business?

What do you feel are your strengths and weaknesses in operating a Debt Rescue Franchise?

Is there anything else you would like Debt Rescue to know about you in assessing your suitability to become a Franchisee?



FRANCHISE APPLICATION PROCESS

The following is an indication of our application process for your information:

STEP 1 – Application Completion

Download and complete the Debt Rescue application form and return it via email to headoffice@debtrescue.com.au

STEP 2 – Initial Interview

Once submitted, your application form will be reviewed by our Directors. You will be contacted to arrange a convenient time for a telephone or in person interview.

STEP 3 - Assessment

The Directors will make an assessment after our interview with you to determine your suitability as part of the Debt Rescue Franchise Team. If you are successful and wish to pursue this opportunity you will be issued with our Franchise Offer and Confidentiality Agreement containing further information on Debt Rescue's operations.

STEP 4 – Disclosure Documentation

After perusing the provided material and gaining an understanding on the Debt Rescue model and you would like to pursue the opportunity further, an initial \$1,000 refundable security deposit would be required. Debt Rescue Head Office will issue you with Franchisee Disclosure Documentation and other necessary information to assist you with making an informed decision on becoming a Debt Rescue Franchisee.

STEP 5 – Follow-up Interview

If you decide to proceed, no doubt you will have many questions about the Debt Rescue franchise model. These will be addressed at our second interview. If you decide not to proceed you will be fully refunded the \$1,000 security deposit.

STEP 6 – Franchise Agreement

Upon you wishing to proceed to the next step after the second interview, you will be required to make a \$3000 refundable deposit (of which \$1,000 may have been paid), we then determine approval and liaise with you in preparing your Franchise Agreements and provide you with a copy of our Franchise Operations Manual.

STEP 7 – Signing and Cooling Off Period

After signing you will have a 14 day cooling off period to exit the agreement. If you decide to proceed you will be required to settle the initial Franchise Cost on settlement date. If you decide not to proceed you will be refunded your deposit less any Franchisor out-of-pocket expenses.

STEP 8 – Training

After settlement, our in depth professional training begins. This is over the course of 1 week at your premises and we will provide you with the necessary skills you need to get you started.

STEP 9 – Start-up

We will provide you with your Franchise Inclusions Pack – this contains all the marketing, promotional, IT and systems support you need to get started.

STEP 10 – Business Operations

At this point, you will start seeing clients, writing business, forming relationships and on the way to building successful franchise.